

**AIG Exposure
 PLIC General Account
 GAAP Values
 \$ in millions
 06/30/2008**

	Amortized Cost	GAAP Carry Value
Bonds	191.8	185.2
Preferred Stock	15.0	14.6
Common Stock	0.0	0.0
Total	206.8	199.8

Bonds by guaranteeing entity	Amortized Cost	GAAP Carry Value
International Lease Finance Corp	59.3	56.7
American General Finance Corp	107.5	104.2
AIG Life Holdings US Inc. (a)	6.7	5.8
21st Century Insurance Group	15.0	14.9
American Int'l Specialty Lines Ins. Co.	3.3	3.6
Total	191.8	185.2

Preferred stock by entity	Amortized Cost	GAAP Carry Value
International Lease Finance Corp	15.0	14.6

(a) subordinated hybrid security