

Greg Schmidt



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Greg began his career in the financial services industry over 25 years ago. As a financial representative in the Northwest Business Center of the Principal Financial Group, he helps his clients with retirement planning and contingency-planning in the event of premature death or disability while keeping a focus on saving taxes.

Greg's professional affiliations include The International Foundation of Certified Employee Benefit Specialists and East Portland Rotary.

Greg received his degree from San Diego State University, and his Certified Employee Benefit Specialist designation from the Wharton school of Business and International Foundation of Employee Benefit Plans. He holds his life and health insurance licenses and security registrations (series 6, 66 and 63).

In his personal time, Greg enjoys golf, traveling, and spending time with his family. Greg and his wife, Susan, reside in Beaverton, Oregon.



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