

Kent Ward



Kent Ward, CLU[®], ChFC[®]
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Kent Ward began his career in the financial services industry over 38 years ago. As a financial professional, Kent provides guidance and expertise to businesses on a variety of benefit solutions with an emphasis on: Executive Benefits, Estate and Business Succession Planning. He works individually with business owners and their employees to help them with retirement planning, investments and risk management issues.

Kent earned the Chartered Life Underwriter (CLU[®]), and Chartered Financial Consultant (ChFC[®]) designations as well as a Family Business Specialist from the American College.

Kent's professional affiliations include: The Estate Planning Council of Portland, The Society of Financial Service Professionals and The National Association of Insurance and Financial Advisors (NAIFA). He holds his life and health license and security registrations (series 6 & 63).

In his personal time, Kent enjoys golf, tennis, exercise and spending time with his family.



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