

Laurie Daven



Laurie Daven
Financial Services Representative
Princor Registered Representative
Investment Adviser Representative

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As a financial professional specializing in the business market, I work with you, the business owner, as well as your family and employees, to help create and maintain strong and successful financial foundations. I offer solutions for the financial concerns we identify together through a holistic process that is transparent, respectful, and relationship-based. I enjoy working with clients who are goal-oriented and who share my values of integrity and a positive outlook on the future.

It is always my aim to provide the best financial services and solutions available for you while saving money for you wherever possible. I often employ a team approach, bringing other seasoned professionals to the discussion at no additional cost to you for your specific or unique concerns.

I specialize in business owner retirement, succession planning, estate planning, and general financial analysis through strategies which may include full-service brokerage and mutual fund accounts, tax-deferred annuities, life and disability income protection, and long-term care planning. I draw on over 20 years of prior experience as a successful small business owner. I am a Registered Representative and Investment Adviser Representative with Princor Financial Services Corporation and hold Series 7 and 66 securities registrations.

I truly enjoy my work, and I am pleased to provide you a full range of quality financial services.



WE'LL GIVE YOU AN EDGE®

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