

# Scott Summerlin, MBA



**Scott Summerlin, MBA**  
**Financial Services Representative**  
**Princor Registered Representative**  
**Investment Adviser Representative**

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Scott Summerlin is a Principal National and Principal Life Financial Representative and a Registered Representative and Financial Advisor with Princor Financial Services Corporation. Scott's mission is to work with individuals, families, and business owners to help them achieve their financial goals. His approach centers on client education, personal attention, and first-class service.

Scott can help you:

- Identify strategies to help you improve your existing cash flow
- Identify and manage the key risks facing you, your family, and your business
- Identify strategies to help you fund specific goals such as education, travel, or home needs
- Identify investment strategies
- Plan for both phases of retirement—saving and enjoying

Notable achievements

- US Air Force Academy Honor Graduate
- Decorated Air Force aviator & combat veteran
- MBA with Finance concentration, University of Washington Business School
- Featured presenter at Smart Women, Smart Money Conference

Scott began his finance career in 2001 as a Financial Analyst at Hewlett-Packard, and has served as a Financial Advisor since 2007. Scott utilizes his experience to develop strategies that focus on building and protecting your assets, customizing portfolios to match your individual goals and constraints, and ensuring you are prepared for life's many unknowns as they arise.



WE'LL GIVE YOU AN EDGE<sup>®</sup>

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