

# Jim Kar, ChFC®



**Jim Kar, ChFC®**  
**Senior Financial Services**  
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Jim graduated from Purdue University with a Bachelors degree in Psychology.

As a Registered Representative and Investment Adviser Representative of Princor Financial Services Corporation, Jim holds his FINRA Series 7, 63, and 65 registrations and various insurance licenses. He is a member of the National Association of Insurance and Financial Advisors and has achieved the status of the Million Dollar Round Table. He is also a member of the Ft. Lauderdale Business and Professional Group. He actively participates in and supports Deliver the Dream, a local charity, as he believes that one should always give back to the community.

He holds the designation of ChFC® (Chartered Financial Consultant) through The American College and specializes in fee-based financial planning with a focus on retirement and estate planning for individuals and small business owners.

Using his extensive knowledge of investment and insurance products, Jim helps clients implement creative strategies to manage many aspects of his client's financial plans using state of the art software programs. He works with attorneys and CPAs and has good working knowledge of the unique challenges people face when planning retirement and estate planning issues.

Insurance licensed in the states of Florida, Georgia, Ohio, Illinois, Alabama, Virginia, Massachusetts, Connecticut, Texas

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