

Financial Representative

# Edward A. Fitzpatrick III



**Edward "Ted" A. Fitzpatrick III**  
**Financial Representative**  
**Princor Registered Representative**

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Ted joined the Principal Financial Group® in 2011, bringing more than 20 years of valuable business and wealth management services experience to our Wisconsin Business Center. Ted has served hundreds of business owners, executives, and professionals as a vice president and corporate fiduciary of The Northern Trust Company, Marshall & Ilsley Wealth Management and Wells Fargo Private Client Services.

Ted earned a BA in Economics from The University of Notre Dame, an MBA from the University of Wisconsin-Milwaukee, and is a graduate of the School of Private Wealth Management through the Fuqua School of Business at Duke University.

Additional professional and personal information:

- FINRA Series 7 and 66 securities registrations
- Certified Trust and Financial Advisor (CTFA)
- Milwaukee Estate Planning Council, Ltd.
- American Association of Economists
- Friends Of The Pettit
- Notre Dame Ice Hockey Alumni

Ted's personal interests include golf, coaching youth ice hockey and competing in seniors long track speed skating. Ted and his wife Nora reside in Whitefish Bay, Wisconsin with their two children, Margaret and Edward IV.



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